

STATE OF TENNESSEE DEPARTMENT OF FINANCE AND ADMINISTRATION STATE CAPITOL NASHVILLE, TENNESSEE 37243-0285

Investor Update

September 08, 2017

State of Tennessee Bond Sale

The State of Tennessee contemplates selling its Tennessee State School Bond Authority Higher Educational Facilities Second Program Bonds, 2017 Series A, 2017 Refunding Series B, and 2017 Refunding Series C (Federally Taxable) at negotiated sale on September 12, 2017. Refer to the state's website for bond sale information at: http://www.comptroller.tn.gov/buybonds/

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